

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 1, 2005

REGISTRATION NO.: 24773

BONDS ISSUED BY: North Nodaway County R-VI School District

AMOUNT OF ISSUE: \$800,000.00

COUNTY: of Nodaway

DATE OF ISSUE: June 2, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Renovation and improvements to the old gymnasium; for the construction, equipping and furnishing of a vocational agriculture building; for the construction, equipping and furnishing of commons area addition to the current new gymnasium; to complete tuck pointing and roof repairs and replacement to the District's facilities; to complete other remodeling and repair improvements to the existing facilities of the District; and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
3.050%	\$ 50,000.00	03/01/2008
3.150%	50,000.00	03/01/2009
3.300%	50,000.00	03/01/2010
3.400%	50,000.00	03/01/2011
3.500%	50,000.00	03/01/2012
3.600%	50,000.00	03/01/2013
3.700%	60,000.00	03/01/2014
3.800%	70,000.00	03/01/2015
3.900%	70,000.00	03/01/2016
4.000%	75,000.00	03/01/2017
4.050%	75,000.00	03/01/2018
4.100%	75,000.00	03/01/2019
4.150%	75,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Fields & Brown, LLC, Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$784,725.00

INTEREST RATE: 4.1003%

ASSESSED VALUATION: \$11,860,560

INDEBTEDNESS: (Including this issue) \$885,000

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2005

DATE OF ELECTION: April 5, 2005

ELECTION RESULTS: Yes...200 No...79

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable